

FOUR POINTS FINANCIAL

Available through Sorrento Pacific Financial, LLC (Member FINRA/SIPC)

**“Don’t Put All of Your Eggs in One Basket”
Sage advice from parents and grandparents!
Where are Your Eggs?**

Name: _____

Amount to Invest: _____

Date: _____

Checking \$	Market Linked CD's \$	Bonds/Notes/Treasuries \$	Fixed Annuities \$	Managed/Tactical Accounts \$
Savings \$	LTC/DI/Other Insurances \$	Stocks \$	Index Annuities \$	Pensions \$
Fixed CD's \$	Cash Value Life Insurance \$	Mutual Funds/ETF's \$	Variable Annuities \$	REIT's/Alternatives \$

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